

LEADERSHIP TEAM

Stephen Van Deventer
Chairman & CEO (Canada)
Chairman & Director (Australia)

Kimberly Van Deventer
President & Director (Canada)
Director (Australia)

Mak Jawadekar, PhD
Chief Science Officer & Director (Canada)

Greg Reid
Director (Canada)

Matt Coltura
Director (Canada)

Shabira Rajan, MBA, CPA, CGA
Chief Financial Officer & Controller (Canada)
Chief Financial Officer (Australia)

Harry Parekh, PhD, BSc Honst
Chief Research Officer (Canada)

Maher Khaled PhD, LLB, BSc
Director of International Operations (Canada)
CEO & Corp Secretary (Australia)

PreveCeutical Medical Inc. was incorporated on December 15, 2014 under the *Business Corporations Act* (British Columbia). PreveCeutical’s corporate office is located in Vancouver, Canada and it’s subsidiary PreveCeutical (Australia) Pty Ltd is located in Brisbane, Australia.

PreveCeutical, which is listed on the Canadian Securities Exchange (CSE: PREV), is a health and wellness company, focused on developing nature and nature identical products for the benefit of health-conscious consumers.

The company was founded by Mr. Stephen Van Deventer and Ms. Kimberly Van Deventer who are passionate about health and well being.

Mission Statement

To improve global health and healthcare by utilizing innovative science and cutting-edge technology to enhance natural products.

Vision

To be a trusted leader in providing preventive and therapeutic health solutions that contribute to lasting health and well-being.

RESEARCH AND DEVELOPMENT PROGRAMS



SOL-GEL DELIVERY PLATFORM

- Analysis of plant-derived CBDs
- Formulation of CBD infused soluble-gels
- Perform delivery studies



PEPTIDE RESEARCH PROGRAM

- Identification of peptides
- Synthesis and stabilization



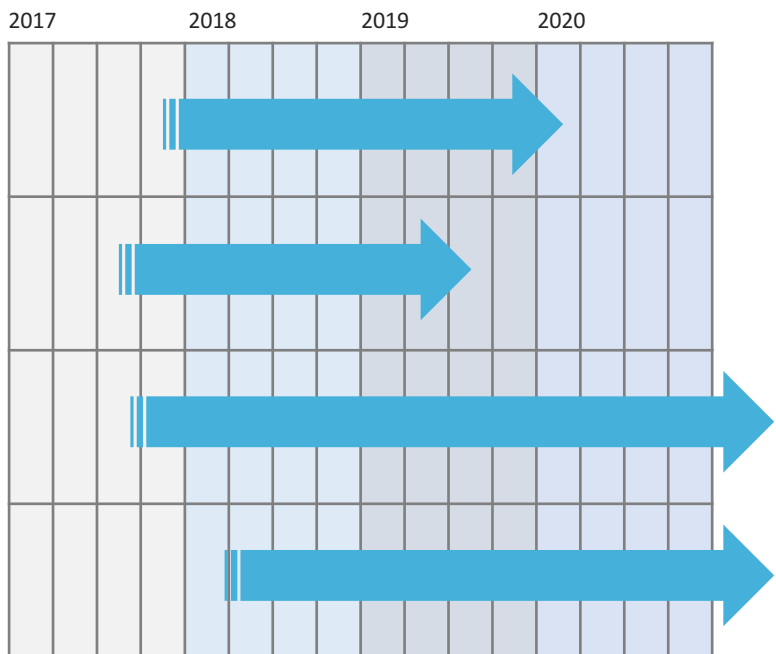
DUAL GENE THERAPY

- Tissue targeted, bio-responsive gene delivery systems
- Systematic evaluation towards gene and protein silencing in appropriate models – *multiple phases curative therapy for type 2 diabetes & obesity*



PEPTIDE THERAPEUTICS (PAIN RELIEVER)

- Developing non-addictive analgesics peptides (pain reliever)
- Aiming to relieve moderate to severe pain.



Research and Development Programs Timeline

RESEARCH AND DEVELOPMENT PROGRAMS

UNIQUEST

Biopharma Research &
Development Partner

Our research and development programs are with UniQuest, the main commercialization company for the University of Queensland. Under the agreements, intellectual property arising from the carrying out of, results developed during, or created by the programs will be owned by PreveCeutical and lead by Dr. Harendra Parekh, PreveCeutical Chief Research Officer & UQ researcher.

Sol-Gel Delivery

Developing what we believe to be the first FDA approved, CBD-based nose-to-brain delivery system that will provide relief across a range of indications from pain, inflammation, seizures, and neurological disorders. Sol-gels are taken via nasal (systemic) administration and rapidly gel upon contact with mucosal tissue, which paves the way for direct nose-to-brain delivery. **Collaborators: QIMR Berghofer – Professor Grant Ramm and Murdoch University – Dr Rakesh Veedu.*

Key advantages of our proprietary formulations:

- Eliminates first pass metabolism (stomach, intestines, liver) – potentially improving bioavailability
- Extended time release, up to seven days – potentially alleviating side effects of high dosage therapeutics and reducing symptoms
- *Universally-patient friendly, safe for children and adults*

Venom Re-engineering (Peptide Research Program)

Currently screening peptides isolated from Caribbean Blue Scorpion venom across some of the most aggressive diseases where there exists unmet clinical need, such as cancer. There are numerous research papers in the public domain which show the anecdotal findings and efficacy of venom peptides taken through the proven route of administration on cancerous cells/tumours.

Our initial focus:

- Targeting aggressive form of brain cancer (glioma)
- Screen our library of nature identical peptides across a range of other cancers

Dual Gene Therapy

This program paves the way for preclinical evaluation of proprietary chemistry toward the gene target implicated in both type 2 diabetes and obesity, thereby reducing capacity to store fat, reversing obesity, fatty liver disease, and possibly curing the disease rather than just managing it.

- Four year research program, started September 2017
- Demonstrated proof of concept, over five years of multi-disciplinary research

Engineering Peptide Therapeutics for Non-Addictive Analgesia

Signed a research and development option agreement proposing to expand the use of their disulfide linker technology to develop non-addictive analgesics (pain reliever) for moderate-to-severe pain.

Involves:

- Peptide library synthesis
- Pharmacological evaluation
- Pharmacokinetic assessment and efficacy determinations

Joint Venture

Joint Venture with Sports 1 Marketing to develop a therapy geared towards athletes who suffer from concussions (Mild Traumatic Brain Injury).

Next Steps

International Licensing Agreements/Further Research and Development Projects/Growth Potential

DISCLAIMER

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